



Shardul Amarchand Mangaldas

Ref No.: 50

March 18, 2024

The Board of Directors

Interarch Building Products Limited
B 30, Sector 57
Noida 201 301
Uttar Pradesh, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Interarch Building Products Limited (the "Company" and such initial public offering, the "Offer").

We, the undersigned, hereby consent to act as the legal counsel to the Company and to our name being inserted as "Legal Advisor to the Company as to Indian Law" in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), and any relevant stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with the SEBI and the Registrar of Companies, Delhi and Haryana at New Delhi, or in respect of any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: Shardul Amarchand Mangaldas & Co

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24th Floor, Nariman Point

Mumbai - 400 021

Maharashtra, India

Tel: +91 22 4933 5555

Address: Amarchand Towers

216, Okhla Industrial Estate Phase III

New Delhi 110020

India

Tel: +91 11 4159 0700

We hereby authorize you to deliver this letter of consent to the SEBI and any other regulatory or statutory authority as may be required by law.

Sincerely,

For **Shardul Amarchand Mangaldas & Co**

Nikhil Naredi
Partner

Shardul Amarchand Mangaldas & Co

Advocates & Solicitors

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