



Date: 06th November, 2025

To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Scrip Symbol: INTERARCH	To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 BSE Scrip Code 544232
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Sub: Outcome of Board Meeting held on 06th November, 2025

Dear Sir/Ma'am

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of Interarch Building Solutions Limited ("the Company") at its meeting held today i.e., 06th November, 2025, has inter-alia considered, approved the Standalone Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2025, as reviewed and recommended by the Audit Committee.

Accordingly, please find enclosed the following, marked as **Annexure A**:

- Standalone Unaudited Financial Results of the Company; and
- Limited Review Report issued by Statutory Auditors of the Company on Standalone Unaudited Financial Results for the quarter and half year ended 30th September, 2025.

The aforesaid Outcome of the Board meeting held today is also being made available on the Company's website at www.interarchbuildings.com

The meeting of Board of Directors commenced at 2.30 P.M (IST) & concluded at 04.10 P.M (IST).

Kindly take the same on record and acknowledge the receipt.

**For INTERARCH BUILDING SOLUTIONS LIMITED
(Formerly known as Interarch Building Products Limited)**

**ARVIND NANDA
MANAGING DIRECTOR
DIN: 00149426**

INTERARCH BUILDING SOLUTIONS LIMITED
(Formerly known as Interarch Building Products Limited)

Head Office : B-30, Sector 57, Noida - 201301, India.
Tel.: +91 120 4170200, CIN: L45201DL1983PLC017029



**BUILDING
INNOVATORS**

Registered Office: Farm No-8, Khasra No. 56/23/2, Dera Mandi Road, Mandi Village, Tehsil Mehrauli, New Delhi - 110047, India.

info@interarchbuildings.com www.interarchbuildings.com

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to****The Board of Directors****Interarch Building Solutions Limited (formerly known as Interarch Building Products Limited)**

1. We have reviewed the accompanying statement of unaudited financial results of Interarch Building Solutions Limited (the "Company") (formerly known as Interarch Building Products Limited) for the quarter ended September 30, 2025 and year to date April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. **Emphasis of Matter: Income tax search**

We draw attention to Note 8 of the accompanying financial results, which describes the matter relating to a search and survey conducted by the Income Tax Department from August 18, 2025 to August 22, 2025 under Section 132 and 133A of the Income Tax Act, 1961, covering certain offices, manufacturing locations, and other premises, as well as the residences of certain employees/key managerial personnel.

Our conclusion is not modified in respect of this matter.

For S.R. Batliboi & Co LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005

Pravin
Tulsiyan

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per Pravin Tulsiyan

Partner

Membership No.: 108044

UDIN: 25108044BMIBJN7699

Place: Gurugram

Date: November 06, 2025



Interarch Building Solutions Limited
(formerly known as Interarch Building Products Limited)
CIN:L45201DL1983PLC017029

Regd. Office: Farm No. 8, Khasara No. 56/23/2, Dera Mandi Road, Mandi Village, Tehsil Mehrauli, New Delhi-110047, India

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
	Revenue from operations	49,108.62	38,077.49	32,327.72	87,186.11	62,669.96	145,382.54
	Other income	600.40	993.30	495.33	1,593.70	791.50	2,065.24
	Total Income	49,709.02	39,070.79	32,823.05	88,779.81	63,461.46	147,447.78
II	Expenses						
	Cost of raw material and components consumed	32,421.53	25,220.96	21,661.19	57,642.49	40,382.60	90,237.57
	Changes in inventories of finished goods and work in progress	(2,595.40)	(2,387.41)	(2,616.11)	(4,982.81)	(2,233.51)	(1,331.58)
	Employee benefits expense	4,408.63	4,047.94	3,701.30	8,456.57	6,868.51	14,700.30
	Finance costs	70.46	64.10	43.17	134.56	95.73	242.39
	Depreciation and amortisation expense	345.02	315.18	231.75	660.20	445.17	1,177.06
	Erection and installation charges	4,481.01	3,224.86	3,237.06	7,705.87	5,740.87	12,323.28
	Job work charges	1,956.04	1,503.59	1,185.43	3,459.63	1,807.86	4,677.61
	Other expenses	4,271.65	3,303.54	2,635.48	7,575.19	4,874.34	11,151.23
	Total Expenses	45,358.94	35,292.76	30,079.27	80,651.70	57,981.57	133,177.86
III	Profit before tax (I-II)	4,350.08	3,778.03	2,743.78	8,128.11	5,479.89	14,269.92
	Current tax	1,170.16	1,200.69	933.02	2,370.85	1,637.94	3,298.70
	Deferred tax (credit)/charge	(48.06)	(260.55)	(256.30)	(308.61)	(253.06)	188.33
IV	Total tax expense	1,122.10	940.14	676.72	2,062.24	1,384.88	3,487.03
V	Profit for the period/year (III-IV)	3,227.98	2,837.89	2,067.06	6,065.87	4,095.01	10,782.89
VI	Other comprehensive income						
	Items that will not be reclassified to profit and loss in subsequent period, net of tax	8.06	8.04	2.01	16.10	4.03	32.19
	Other comprehensive income for the period/year, net of tax	8.06	8.04	2.01	16.10	4.03	32.19
VII	Total comprehensive income for the period/year, net of tax (V+VI)	3,236.04	2,845.93	2,069.07	6,081.97	4,099.04	10,815.08
VIII	Paid-up equity share capital (Face value of ₹ 10/- per share, fully paid)	1,677.19	1,664.04	1,664.04	1,677.19	1,664.04	1,664.04
IX	Other equity						73,477.89
X	Earning per share(EPS): (In ₹) (Face value of ₹ 10/- per share)						
	Basic	19.25	17.05	13.54	36.17	27.59	68.51
	Diluted	19.15	16.85	13.41	35.98	27.45	68.03
	(Not annualized except year ended)						

Cont.



Notes:

1. Statement of Assets and Liabilities:

(₹ in lakhs)

Particulars	As at	As at
	30.09.2025	31.03.2025
	(Unaudited)	(Audited)
Assets		
Non-current assets		
Property, plant and equipment	20,959.43	14,937.82
Capital work-in-progress	6.64	1,346.41
Investment properties	266.40	269.82
Intangible assets	41.44	43.20
Right-of-use assets	6,467.58	6,532.86
Intangible assets under development	57.70	-
Financial assets		
(i) Investments	3,672.45	3,588.02
(ii) Trade receivables	8,040.39	6,663.40
(iii) Loans	58.88	55.71
(iv) Other financial assets	392.09	220.82
Non-current tax assets (net)	196.83	196.83
Other non-current assets	510.03	1,625.88
Total non-current assets	40,669.86	35,480.77
Current assets		
Inventories	25,189.96	16,573.01
Contract assets	7,263.97	4,894.42
Financial assets		
(i) Investments	1,461.76	502.10
(ii) Trade receivables	17,729.74	21,095.98
(iii) Cash and cash equivalents	14,279.43	8,472.26
(iv) Bank balances other than (iii) above	2,761.13	11,405.44
(v) Loans	55.29	50.57
(vi) Other financial assets	11,632.00	9,467.39
Current tax assets	-	52.50
Other current assets	3,947.71	3,407.18
Total current assets	84,320.99	75,920.85
Total assets	124,990.85	111,401.62
Equity and liabilities		
Equity		
Equity share capital	1,677.19	1,664.04
Other equity	78,362.57	73,477.89
Total equity	80,039.76	75,141.93
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	9.62	27.94
(ii) Lease liabilities	212.49	231.79
Government grants	2.19	2.93
Deferred tax liabilities (net)	467.76	770.96
Total non-current liabilities	692.06	1,033.62
Current liabilities		
Contract liabilities	20,145.63	16,413.84
Financial liabilities		
(i) Borrowings	861.25	1,692.25
(ii) Lease liabilities	37.72	35.97
(iii) Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	3,685.57	3,400.10
-Total outstanding dues of creditors other than micro enterprises and small enterprises	11,649.67	8,665.12
(iv) Other financial liabilities	4,772.65	2,559.38
Provisions	375.41	386.62
Government grants	1.47	1.47
Employee defined benefit liabilities (net)	519.67	315.17
Other current liabilities	1,784.12	1,756.15
Liabilities for current tax (net)	425.87	-
Total current liabilities	44,259.03	35,226.07
Total liabilities	44,951.09	36,259.69
Total equity and liabilities	124,990.85	111,401.62

Cont.



2. Statement of Cash Flows:

(₹ in lakhs)

Particulars	Half Year Ended	
	30.09.2025	30.09.2024
	(Unaudited)	(Unaudited)
A. Cash flows from operating activities		
Profit before tax	8,128.11	5,479.89
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortization expense	660.20	445.17
Net gain on disposal of property, plant and equipment	(11.57)	(0.89)
Allowance for doubtful debts and advances	63.69	-
Bad debts/advance written off (net)	8.10	9.65
Bad debts recovered	-	(27.00)
Liabilities no longer required written back	(135.04)	-
Provision for doubtful debts/ advances written back (net)	-	(45.96)
Fair value of guarantee charges	143.75	134.57
Share-based payments to employees	440.03	212.02
Interest income	(1,135.42)	(623.80)
Fair value gain on financial instruments at fair value through profit or loss (Unrealised)	(38.81)	(21.53)
Government grants	(0.73)	(0.73)
Gain on lease modification/disposal	-	(2.04)
Interest expenses	66.96	31.43
Operating profit before working capital changes	8,189.27	5,590.78
Adjustments for working capital:		
Increase in provisions	214.80	233.48
Increase in trade payables	3,279.69	1,055.17
Increase in other financial liabilities	227.07	2,313.52
Increase in other liabilities	3,693.43	6,835.02
Increase / (Decrease) in trade receivables	1,917.46	(1,334.40)
(Increase) in inventories	(8,616.95)	(4,498.48)
(Increase) in other assets	(2,910.30)	(66.31)
Decrease / (Increase) in other financial assets	92.08	(503.74)
Cash generated from operations	6,086.55	9,625.04
Direct taxes paid (net of refunds)	(1,892.48)	(1,555.55)
Net cash flows from operating activities (A)	4,194.07	8,069.49
B. Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(4,136.14)	(2,864.36)
Payment towards purchase of right to use assets	-	(1,017.60)
Proceeds from sale of property, plant and equipment	15.92	8.47
Payment towards purchase of investments	(1,005.28)	-
Employee loans repayment	69.26	59.32
Employee loans given	(77.15)	(71.15)
Investment in bank deposits (having original maturity of more than three months)	(8,181.96)	(21,159.07)
Proceeds from bank deposits (having original maturity of more than three months)	14,605.85	3,241.95
Interest received	927.87	484.86
Net cash flows from / (used in) investing activities (B)	2,218.37	(21,317.58)
C. Cash flows from financing activities		
Proceeds from issue of share capital	328.56	19,680.04
(Repayment) of long-term borrowings	(19.13)	(24.78)
Proceeds from / (Repayment of) short-term borrowings (net)	292.69	(109.14)
(Repayment of) / Proceeds from bill discounting	(1,122.88)	836.66
Interest paid	(54.82)	(16.82)
Interest paid on lease liability	(12.14)	(13.92)
Payment towards principal portion of lease liability	(17.55)	(27.77)
Net cash flows (used in) / from financing activities (C)	(605.27)	20,324.27
Net increase in cash and cash equivalents (A+B+C)	5,807.17	7,076.18
Cash and cash equivalents at the beginning of the period	8,472.26	6,157.67
Cash and cash equivalents at the end of the period	14,279.43	13,233.85

Cont.



- The above unaudited financial results of the Company for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee on November 05, 2025 and approved by the Board of Directors at their meeting held on November 06, 2025. The statutory auditors have carried out limited review of the above financial results of the Company.
- The above unaudited financial results of the Company have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations"). These results are available on the Company's website www.interarchbuildings.com and on the websites of BSE www.bseindia.com and NSE www.nseindia.com.
- The Company's activities are involved in manufacturing, supply, erection and installation of pre-engineered buildings, metal roofing & cladding system and metal false ceilings and the management reviews the performance of the Company as a single operating segment in accordance with Ind AS-108 "Operating Segments" notified pursuant to the Companies (Indian Accounting Standard) Rules 2015. Accordingly, no separate segment information has been furnished herewith.
- Pursuant to the Interarch Employee Stock Option Plan 2023 ("ESOP 2023"), the Company is authorized to grant up to 789,505 stock options at its discretion. The options will vest over a period of four years, with 50% vesting one year from the respective grant date and the remaining 50% vesting equally over the following three years. The options are exercisable within three years from each vesting date.

During the current quarter, 1,31,422 equity shares of ₹ 10/- each were issued and allotted under the Company's ESOP 2023.

The following table summarizes the details of options under "ESOP 2023", during each period/year presented:

Particulars	Quarter ended			Half Year Ended		Year ended
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
ESOP Expense (₹ in lakhs)	179.55	260.48	212.02	440.03	212.02	781.27
Options Granted (In Nos)	25,450	-	273750	25,450	273,750	273,750
Options Forfeited/Lapsed (In Nos)	800	850	-	-	-	2,350
Options Exercised (In Nos)	131,422	-	-	-	-	-

- During the previous year ended March 31, 2025, the Company had completed its Initial Public Offer ("IPO") of 66,72,169 equity shares (including 24,539 equity shares issued to employees) of face value of ₹ 10 each at an issue price of ₹ 900 per share (₹ 815 per share for equity shares issued to employees) comprising fresh issue of 22,24,539 equity shares aggregating to ₹ 19,999.99 lakhs and offer for sale of 44,47,630 equity shares by selling shareholders aggregating to ₹ 40,028.67 lakhs, resulting in equity shares of the Company being listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") on August 26, 2024. Consequent to allotment of fresh issue, the paid-up equity share capital of the Company stands increased from ₹ 1,441.59 lakhs consisting of 1,44,15,892 equity shares of ₹ 10 each to ₹ 1,664.04 lakhs consisting of 1,66,40,431 Equity Shares of ₹ 10 each. The total actual expenses incurred in relation to the IPO are ₹ 3,564.70 lakhs (excluding GST). Out of this, ₹ 1,183.40 lakhs (excluding ₹ 6.80 lakhs charged to the Statement of Profit and Loss) is to be borne by the Company, while ₹ 2,374.50 lakhs (excluding GST of ₹ 408.62 lakhs) is to be borne by the selling shareholders. The breakup of IPO proceeds from fresh issue is summarized below:

Particulars	(₹ In lakhs)
Amount received from fresh issue	19,999.99
Less: Offer expense in relation to fresh issue*	1,190.20
Net IPO proceeds available for utilisation	18,809.79

* includes ₹ 6.80 lakhs which is directly charged to statement of profit and loss account.

Particulars	(₹ In lakhs)		
	Net IPO proceeds to be utilized as on September 30, 2025	Utilisation of Net IPO proceeds up to September 30, 2025	Unutilised Net IPO proceeds as on September 30, 2025
	(A)	(B)	(C) = (A)-(B)
(i) Financing the capital expenditure towards setting up the Project	2,474.30	1,793.46	680.84
(ii) Financing the capital expenditure towards upgradation of the Kichha Manufacturing Facility, Tamil Nadu Manufacturing Facility I, Tamil Nadu Manufacturing Facility II and Pantnagar Manufacturing Facility	3,876.60	2,016.27	1,860.33
(iii) Funding investment in information technology assets for upgradation of existing information technology infrastructure of our Company	1,139.20	223.61	915.59
(iv) Funding incremental working capital requirements	5,500.00	5,500.00	-
(v) General corporate purposes	4,869.69	4,869.69	-
(vi) Towards new land acquisition at Andhra Pradesh Facility II	950.00	945.81	4.19
Total	18,809.79	15,348.84	3,460.95

Out of the total Net IPO proceeds, which were unutilized as of September 30, 2025, the Company temporarily invested ₹ 3,460.00 lakhs in fixed deposits and the remaining ₹ 0.95 lakhs were held in a Company's Bank account.



8. The Income Tax Department conducted a search and survey from August 18, 2025 to August 22, 2025 under Section 132 and 133A of the Income Tax Act, 1961 at the Company's offices, certain manufacturing and other premises, and the residences of certain employees/key managerial personnel. The Company has provided all necessary information, cooperation, and responses during the proceedings. The Department has taken certain documents, data backups, and other information for further investigation. The business and operations of the Company continued without disruption, and no demands have been raised on the Company as of the date of these financial results. Based on the information available and the nature of inquiries during the search proceedings, management believes that no material adjustments are required to these financial results in this regard.
9. During the current quarter, the Company's shareholders approved a final dividend of ₹ 12.50 per share for FY 2024–25 at the AGM held on September 25, 2025 and consequently, it recorded a dividend payable aggregating to ₹ 2098.48 lakhs.

For and on behalf of the Board of Directors of
Interarch Building Solutions Limited
(formerly known as Interarch Building Products Limited)

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Arvind Nanda
Managing Director
DIN: 00149426

Place: Gurugram
Date: November 06, 2025